

LEBOEUF, LAMB, GREENE & MACRAE L.L.P.

A NEW YORK LIMITED LIABILITY PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

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MULTINATIONAL PARTNERSHIP)
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(PTY) LIMITED
MOSCOW
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(AFFILIATED OFFICE)
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July 30, 2004

BY HAND

Hon. Kristi Izzo, Secretary
New Jersey Board of Public Utilities
Two Gateway Center
Newark, NJ 07102

Re: In the Matter of the Petition of NUI Utilities, Inc. (d/b/a Elizabethtown Gas Company) and AGL Resources Inc. for Approval Under N.J.S.A. 48:2-51.1 and N.J.S.A. 48:3-10 of a Change in Ownership and Control
BPU Docket No. GM0407

Dear Secretary Izzo:

On behalf of NUI Utilities, Inc., d/b/a Elizabethtown Gas Company, and AGL Resources Inc. enclosed for filing with the New Jersey Board of Public Utilities are an original and ten (10) copies of a petition in the above-referenced matter. Kindly stamp the additional copy of the petition "Filed" and return it to our messenger.

Thank you for your attention to this matter.

Respectfully submitted,

Stephen B. Genzer

Enclosure

cc: Service List